

AGENDA

- 8:15 am Welcome
Greg Smith, Board Chair, National Institute on Retirement Security,
Executive Director, Colorado Public Employees Retirement Association
- 8:30 am Keynote | Economic Insecurity & Working Class Americans
J.D. Vance, Author of the *New York Times* Best Seller, *Hillbilly Elegy*
- 9:00 am Keynote Conversation | New Research: Retirement Security 2017 - Americans' Views of the Retirement Crisis

Moderator
Helaine Olen, Author, *The Index Card*

Panelists
Keith Brainard, Research Director, National Association of State Retirement Administrators
Diane Oakley, Executive Director, National Institute on Retirement Security
Brian Perlman, Senior Vice President, Greenwald & Associates
- 9:45 am Policy Panel | State Policy Retirement Game Changers to Strengthen Economic Security in Retirement
- 10:00 am

Moderator
Gerri Madrid-Davis, Director, Financial Security & Consumer Affairs, State Advocacy, AARP
Panelists
Scott Evans, Chief Investment Officer, New York City Office of the Comptroller
Michael Kreps, Principal, Groom Law Group
Cherelle Parker, Councilwoman, City of Philadelphia
John Scott, Director, Retirement Savings Program, The Pew Charitable Trusts
- 10:40 am Networking Break
- 11:00 am Policymaker Keynote | Making Retirement Savings Universal
Representative Joseph Crowley (D-NY)
- 11:20 am Policymaker Keynote | Rethinking Retirement in the New Political Landscape
Senator Willam Cassidy (R-LA)
- 11:40 am Panel Conversation | Tax Reform and the Way America Saves

Moderator
Earl Pomeroy, Former Congressman and Senior Counsel, Alston & Bird LLP

Panelists
Lynn Dudley, Senior Vice President, American Benefits Council
Janice Mays, Managing Director, PricewaterhouseCoopers
Jon Sheiner, Former Ways and Means & NAGDCA
- 12:15 pm Networking Lunch
- 1:15 pm Keynote | The Economics of Aging in the U.S.: The Playing Field
Fiona Greig, Director of Consumer Research, JPMorgan Chase Institute
- 1:30 pm Panel Conversation | A New Path Forward to Rebuild Retirement Economic Security for Americans

Moderator
Ida Rademacher, Executive Director, Financial Security Program, The Aspen Institute

Panelists
Teresa Ghilarducci, Director, Schwartz Center for Economic Policy Analysis at The New School
Melissa Kahn, Managing Director, State Street Global Advisors
Aliya Wong, Executive Director of Retirement Policy, U.S. Chamber of Commerce
- 2:15 pm Policy Keynote | Retirement Security a Bipartisan Plan
James B. Lockhart, III, Co-Chair, Bipartisan Policy Center's Retirement & Personal Savings Commission
- 2:45 pm Closing Conversation
Diane Oakley, Executive Director, National Institute on Retirement Security