8:15 am  Welcome  
Greg Smith, Board Chair, National Institute on Retirement Security, Executive Director, Colorado Public Employees Retirement Association

8:30 am  Keynote | Economic Insecurity & Working Class Americans  
J.D. Vance, Author of the New York Times Best Seller, *Hillbilly Elegy*

9:00 am  Keynote Conversation | New Research: Retirement Security 2017 - Americans’ Views of the Retirement Crisis

  **Moderator**  
  Helaine Olen, Author, *The Index Card*

  **Panelists**  
  Keith Brainard, Research Director, National Association of State Retirement Administrators  
  Diane Oakley, Executive Director, National Institute on Retirement Security  
  Brian Perlman, Senior Vice President, Greenwald & Associates

9:45 am  Policy Panel | State Policy Retirement Game Changers to Strengthen Economic Security in Retirement

  **Moderator**  
  Gerri Madrid-Davis, Director, Financial Security & Consumer Affairs, State Advocacy, AARP

  **Panelists**  
  Scott Evans, Chief Investment Officer, New York City Office of the Comptroller  
  Michael Kreps, Principal, Groom Law Group  
  Cherelle Parker, Councilwoman, City of Philadelphia  
  John Scott, Director, Retirement Savings Program, The Pew Charitable Trusts

10:40 am  Networking Break

11:00 am  Policymaker Keynote | Making Retirement Savings Universal  
Representative Joseph Crowley (D-NY)

11:20 am  Policymaker Keynote | Rethinking Retirement in the New Political Landscape  
Senator William Cassidy (R-LA)

11:40 am  Panel Conversation | Tax Reform and the Way America Saves

  **Moderator**  
  Earl Pomeroy, Former Congressman and Senior Counsel, Alston & Bird LLP

  **Panelists**  
  Lynn Dudley, Senior Vice President, American Benefits Council  
  Janice Mays, Managing Director, PricewaterhouseCoopers  
  Jon Sheiner, Former Ways and Means & NAGDCA

12:15 pm  Networking Lunch

1:15 pm  Keynote | The Economics of Aging in the U.S.: The Playing Field  
Fiona Greig, Director of Consumer Research, JPMorgan Chase Institute

1:30 pm  Panel Conversation | A New Path Forward to Rebuild Retirement Economic Security for Americans

  **Moderator**  
  Ida Rademacher, Executive Director, Financial Security Program, The Aspen Institute

  **Panelists**  
  Teresa Ghilarducci, Director, Schwartz Center for Economic Policy Analysis at The New School  
  Melissa Kahn, Managing Director, State Street Global Advisors  
  Aliya Wong, Executive Director of Retirement Policy, U.S. Chamber of Commerce

2:15 pm  Policy Keynote | Retirement Security a Bipartisan Plan  
James B. Lockhart, Ill, Co-Chair, Bipartisan Policy Center’s Retirement & Personal Savings Commission

2:45 pm  Closing Conversation  
Diane Oakley, Executive Director, National Institute on Retirement Security