AGENDA

1:00 PM: Welcome | **Gerri Madrid-Davis**, NIRS Board Chair

1:10 PM: Keynote | **Dr. Mark Zandi,** Moody's Analytics

1:30 PM: Panel Discussion | Broad Trends and Challenges Impacting Retirement
- **Kate Bahn**, Washington Center for Equitable Growth
- **Nari Rhee**, UC Berkeley Labor Center
- **Ana Hernández Kent**, Federal Reserve Bank of St. Louis
- *Moderator:* **Bailey Childers**, AFSCME

2:20 PM: Break

2:30 PM: Keynote | **Dr. Teresa Ghilarducci**, The New School

2:50 PM: Panel Discussion | Revisiting the SECURE Act
- **Beth Halberstadt**, Aon
- **Michael Kreps**, Groom Law Group
- **Chantel Sheaks**, U.S. Chamber of Commerce
- *Moderator:* **Gerri Madrid-Davis**, NIRS Board Chair

3:35 PM: Keynote | **Kara Getz**, House Committee on Ways & Means & **Tyler Bond**, NIRS

3:55 PM: Welcome Reception

1:00 PM: Welcome | **Hank Kim**, NCPERS

1:05 PM: Keynote | **Jim McDonald**, Northern Trust

1:20 PM: Panel Discussion | States Leading on Savings Initiatives
- **Courtney Eccles**, Illinois Secure Choice
- **John Scott**, The Pew Charitable Trusts
- **Jessica Muirhead**, Office of the State Comptroller of Connecticut
- **Dylan Giambatista**, Vermont State Treasurer's Office
- *Moderator:* **Angela Antonelli**, Georgetown University

2:20 PM: Break

2:30 PM: Keynote Discussion | **Doug Kincaid**, Greenwald Research & **Debbie Simonds**, NCTR

2:50 PM: Panel Discussion | Improving Access to Long-Term Care
- **Kyle Hayes**, Center on Budget and Policy Priorities
- **Ben Veghte**, Washington State Department of Social and Health Services
- *Moderator:* **Tyler Bond**, NIRS

3:45 PM: Topic-based breakout sessions

AGENDA

1:00 PM: Welcome | **Dan Doonan**, NIRS

1:05 PM: Panel Discussion | Not All Hybrids Are Created Equal
- **Elizabeth Wiley**, Cheiron
- **Dan Doonan**, NIRS

2:00 PM: Keynote Conversation | Lessons from Retiring System Directors
- **Dean Kenderdine**, Maryland State Retirement and Pension System
- **Jack Ehnes**, CalSTRS
- *Moderator:* **Tom Lee**, New York State Teachers Retirement System

2:50 PM: Break

3:00 PM: Panel Discussion | Creative Strategies from State Plans
- **David Eager**, Kentucky Retirement Systems
- **Sandy Matheson**, Maine Public Employee Retirement System
- **MaryMichelle Sosne**, Oregon Public Employees Retirement System
- *Moderator:* **Scott Preppernau,** Milliman

3:45 PM: Closing | **Dan Doonan**, NIRS

SPEAKERS

Dr. Mark Zandi is a chief economist at Moody's Analytics, where he directs economic research. Moody's Analytics, a subsidiary of Moody's Corp., is a leading provider of economic research, data and analytical tools. Dr. Zandi is a cofounder of the company Economy.com, which Moody's purchased in 2005. Dr. Zandi's broad research interests encompass macroeconomics, financial markets and public policy. His recent research has focused on mortgage finance reform and the determinants of mortgage forclosure and personal bankruptcy. He has analyzed the economic impact of various tax and government spending policies and assessed the appropriate monetary policy resposnse to bubbles in asset markets.

Dr. Teresa Ghilarducci is the Executive Director of the Teacher Retirement System of Texas. He has an extensive background in state government, legislative relations, budgeting and finance. He holds a master's degree in public affairs from The University of Texas at Austin's LBJ School of Public Affairs and bachelor's degrees from Franklin and Marshall College, Lancaster, PA. He began his public service career at the Legislative Budget Board. He has also served with the Texas Governor's Office of Budget, Planning and Policy and was budget advisor to two lieutenant governors.

Jim McDonald is the Executive Director of the Teacher Retirement System of Texas. He has an extensive background in state government, legislative relations, budgeting and finance. He holds a master's degree in public affairs from The University of Texas at Austin's LBJ School of Public Affairs and bachelor's degrees from Franklin and Marshall College, Lancaster, PA. He began his public service career at the Legislative Budget Board. He has also served with the Texas Governor's Office of Budget, Planning and Policy and was budget advisor to two lieutenant governors.

Doug Kincaid is the Executive Director of the Teacher Retirement System of Texas. He has an extensive background in state government, legislative relations, budgeting and finance. He holds a master's degree in public affairs from The University of Texas at Austin's LBJ School of Public Affairs and bachelor's degrees from Franklin and Marshall College, Lancaster, PA. He began his public service career at the Legislative Budget Board. He has also served with the Texas Governor's Office of Budget, Planning and Policy and was budget advisor to two lieutenant governors.
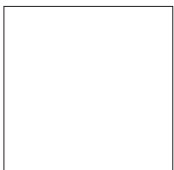
Debbie Simonds is the Executive Director of the Teacher Retirement System of Texas. He has an extensive background in state government, legislative relations, budgeting and finance. He holds a master's degree in public affairs from The University of Texas at Austin's LBJ School of Public Affairs and bachelor's degrees from Franklin and Marshall College, Lancaster, PA. He began his public service career at the Legislative Budget Board. He has also served with the Texas Governor's Office of Budget, Planning and Policy and was budget advisor to two lieutenant governors.

Brian Guthrie is the Executive Director of the Teacher Retirement System of Texas. He has an extensive background in state government, legislative relations, budgeting and finance. He holds a master's degree in public affairs from The University of Texas at Austin's LBJ School of Public Affairs and bachelor's degrees from Franklin and Marshall College, Lancaster, PA. He began his public service career at the Legislative Budget Board. He has also served with the Texas Governor's Office of Budget, Planning and Policy and was budget advisor to two lieutenant governors.

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